

UNICAJA BANCO, S.A.**CONSOLIDATED INCOME STATEMENT AT 31 MARCH 2024**

Thousand euros

Interest income	692.241
(Interest expenses)	301.919
(Expenses on share capital repayable on demand)	-
NET INTEREST INCOME	390.322
Dividend income	350
Share of profit or (-) loss of entities accounted for using the equity method	24.880
Fee and commission income	143.056
(Fee and commission expenses)	12.877
Gains or (-) losses on derecognition of financial assets and liabilities not measured at fair value through profit or loss, net	2.404
Gains or (-) losses on financial assets and liabilities held for trading, net	3.069
Gains or (-) losses on non-trading financial assets mandatorily at fair value through profit or loss, net	(3.199)
Gains or (-) losses on financial assets and liabilities designated at fair value through profit or loss, net	-
Gains or (-) losses from hedge accounting, net	(1.749)
Exchange differences (losses), net	770
Other operating income	14.887
(Other operating expenses)	101.882
o/w: mandatory transfer to social work funds (only savings banks and credit cooperatives)	-
Income on insurance and reinsurance contracts	20.088
(Expenses on insurance and reinsurance contracts)	18.174
GROSS INCOME	461.945
(Administrative expenses)	202.903
(Staff expenses)	134.896
(Other administrative expenses)	68.007
(Depreciation)	21.679
(Provisions or (-) reversal of provisions)	19.333
(Impairment or (-) reversal of impairment and gains or losses on cash flow changes of financial assets not measured at fair value through profit or loss and net losses or (-) gains from changes)	30.500
Financial assets at fair value through other comprehensive income	1
Financial assets at amortised cost	30.499
(Impairment or (-) reversal of impairment of investments in joint ventures and associates)	(23)
(Impairment or (-) reversal of impairment on non-financial assets)	1.669
(Tangible assets)	(1.365)
(Intangible assets)	1.693
(Other)	1.341
Gains or (-) losses on derecognition of non-financial assets, net	348
Negative goodwill recognised in profit or loss	-
Profit or (-) loss from non-current assets and disposal groups classified as held for sale not qualifying as discontinued operations	(2.047)
PROFIT BEFORE TAX FROM CONTINUING OPERATIONS	184.185
(Tax expense or (-) income related to profit or loss from continuing operations)	73.384
PROFIT AFTER TAX FROM CONTINUING OPERATIONS	110.801
Profit or (-) loss after tax from discontinued operations (net)	-
PROFIT	110.801
Attributable to minority interest (non-controlling interests)	(31)
Attributable to owners of the parent	110.832

NOTE: From 1st January 2018, the information has been adapted to the new structure for financial statements under Bank of Spain Circular 4/2017, which amended Bank of Spain Circular 4/2004, in accordance with EU-IFRS, which is different from previous periods and is not homogeneous.